

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In re:

**WBH Energy, LP,
WBH Energy Partners LLC
WBH Energy GP, LLC**

Debtors.

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Case No. 15-10003

Chapter 11

Jointly Administered

**STIPULATION AND AGREED ORDER MODIFYING SCHEDULING ORDER FOR
THE FOLLOWING CONTESTED MATTERS: (1) MOTION FOR RELIEF FROM
AUTOMATIC STAY TO FORECLOSE ON COLLATERAL OWNED BY WBH
ENERGY LP; (2) MOTION FOR RELIEF FROM AUTOMATIC STAY TO
FORECLOSE ON COLLATERAL OWNED BY WBH ENERGY PARTNERS LLC; (3)
MOTION TO CONVERT BANKRUPTCY CASE OF WBH ENERGY LP TO CHAPTER
7; AND (4) MOTION TO CONVERT BANKRUPTCY CASE OF WBH ENERGY
PARTNERS, LLC TO CHAPTER 7 FILED BY
CL III FUNDING HOLDING LLC (CASTLELAKE)
[Relates to Docket No. 157]**

CL III Funding Holding Company, LLC (“Castlelake” or “CL III”) and WBH Energy, LP, WBH Energy Partners LLC (collectively, the “Debtors”), U.S. Energy Development Corporation (“USED”), the Official Creditors’ Committee (“Committee”), Challenger Process Systems, Flowco Production Solutions, LLC, Halliburton Energy Services, Inc., Key Energy Services, LLC, Morrison Supply Company, Multi-Chem Group, LLC, PCS Ferguson, Inc., Pioneer Fishing and Rental Services, LLC, Susser Energy Services, Weatherford US, LP, Nabors Completion & Production Services Co., Nabors Drilling USA, LP, Natural Gas Services Group, Inc., Pumpco Energy Services, Inc. a/k/a Pumpco Services, EOG Resources, Inc, P.L.P.S., Inc.



and Inwell II, LLC d/b/a Inwell, LLC (collectively, the “Opposing Parties” and together with Castlelake, the “Parties”) file this *Stipulation and Agreed Order* and request modification of the Court’s Scheduling Order at Docket No. 157 as set forth below.

Original Due Date/Deadline	Revised Dates	Party(ies)	Actions
3/2/2015	NA	Opposing Parties	File responses/oppositions to CL III contested motion(s)
3/11/2015	NA	CL III	Witness/Expert Witness List due to Opposing Parties
3/18/2015	3/31/2015	Opposing Parties	Witness/Expert Witness List due to CL III
3/27/2015	4/1/2015	CL III	Expert Reports due to Opposing Parties
3/27/2015	4/1/2015	CL III, Debtors, Committee and USED	File Joint Report w/Court re whether mediation would be productive, if so, time frame to complete mediation and identity of potential mediator
4/10/2015	4/15/2015	Opposing Parties	Expert Reports due to CL III
4/16/2015	4/20/2015	CL III	Rebuttal Expert Reports due to Opposing Parties
4/17/2015	4/20/2015	All Parties	Discovery/Deposition cut off (except depositions of rebuttal Experts)
4/20/2015	4/23/2015	All Parties	Discovery/Deposition cut off as to rebuttal Experts
4/20/2015	NA	All Parties	Deadline to file Briefs
4/20/2015	NA	All Parties	File Exhibit/Witness Lists w/court and serve all parties with copies of same and exhibits
4/23/2015	NA	All Parties	Deadline to request authentication of Exhibits, if any
4/27/2015	NA	All Parties	Final Hearing on Contested Motions @ 9:30 am in Austin
4/28/2015	NA	All Parties	Continuation of Final Hearing on Contested Motions @ 9:30 am in Austin

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Submitted: March 20, 2015

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